

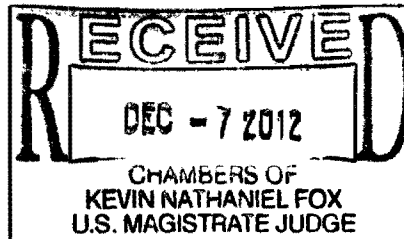
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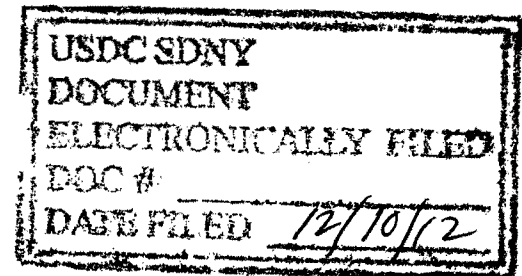
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MEMO ENDORSED

December 7, 2012

Via Facsimile: (212) 805-6712

Honorable Kevin Nathaniel Fox
United States District Court
Southern District of New York
Daniel Patrick Moynihan
United States Courthouse
500 Pearl Street
New York, NY 10007-1312



Re: Workman Publishing Co. et al v.
Publications International Ltd., et al
Case No. 11 CIV 8212 (LTS)(KNF)

Dear Judge Fox:

We write to advise the Court that the above-captioned matter has been settled in principle. A draft of the settlement agreement has been circulated and is being finalized, and the funds due under the agreement are being held by the firm of Shukat Arrow Hafer Weber & Herbsman, LLP.

SHUKAT ARROW HAFFER WEBER & HERBSMAN, L.L.P.

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At this time, both sides agree that the matter may be dismissed, subject to the right of the Plaintiffs to reopen the action within thirty (30) days in the event the settlement agreement is not completed.

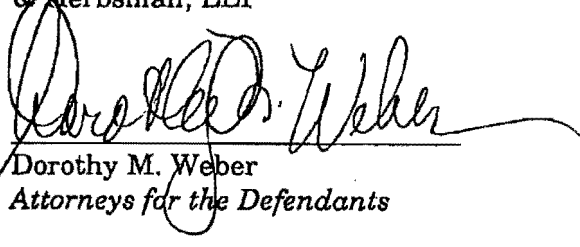
In view of this, we ask that the telephonic status conference set for December 10, 2012 at 2:00 p.m., be adjourned.

12/7/12
Based on the above,
the telephonic conference scheduled
for December 10, 2012, is cancelled.

SO ORDERED:
Kevin Nathaniel Fox
By: KEVIN NATHANIEL FOX, U.S.M.J.


Respectfully submitted,

Shukat Arrow Hafer Weber
& Herbsman, LLP


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By:


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cc: Honorable Laura Taylor Swain